

## **Insurance Requirements Worksheet**

=Y2027v1

The following insurance is required of all Contract Agencies. Please be sure to complete the worksheet and ensure that MHRBWCC is listed as additional insured on all coverage.

Upload current Certificate(s) of Insurance in the Vendor Portal.

| General   |          |                   |                |                    |                                       |
|---|----------|-------------------|----------------|--------------------|---------------------------------------|
| Organization  |          |                   |                |                    |                                       |
| Worksheet Prepared By   |          |                   |                |                    |                                       |
| Title of Person Completing Worksheet  |          |                   |                |                    |                                       |
| Date Worksheet Prepared   |          |                   |                |                    |                                       |
| Insurance Information   |          |                   |                |                    |                                       |
| Required Insurance Description  |          | Insurance Company | Amount of Ager | ncy Coverage in \$ | MHRBWCC listed as additional insured? |
| <b>General Liability:</b> at least \$1,000,000 per occurrence annual aggregate limit of at least \$3,000,000  | with an  |                   |                |                    | ☐ Yes ☐ No                            |
| <b>Professional Liability:</b> single limit coverage in an amoat least \$1,000,000 per occurrence with an annual ago limit of at least \$3,000,000.   |          |                   |                |                    | ☐ Yes ☐ No                            |
| Employers' Liability: minimum amount of \$500,000.  |          |                   |                |                    | ☐ Yes ☐ No                            |
| <b>Automobile:</b> equal to at least Ohio minimum required vehicles are used to transport clients.  | ments if |                   |                |                    | ☐ Yes ☐ No                            |
| <b>Workers' Compensation:</b> either through state fund of insured.   | r self-  |                   |                |                    | ☐ Yes ☐ No                            |
| <b>Employee Dishonesty:</b> Recommended coverage eith through bond insurance or liability insurance. If no coobtained, the Contract Agency assumes all risk for los   | /erage   |                   |                |                    | ☐ Yes ☐ No                            |
| <b>Directors and Officers Insurance:</b> at least \$1,000,000 occurrence with an annual aggregate limit of at least \$2,000,000.  | ) per    |                   |                |                    | ☐ Yes ☐ No                            |
| <b>Does your organization have a Claims-made policy?</b> If yes, extended reporting period ("tail") coverage or continuous coverage from date of first contract with MHRBWCC is required. Provide the following: Attach Tail Coverage endorsement or evidence of continued coverage from first claims-made policy issued while under contract with the Board. |          |                   |                |                    | ☐ Yes ☐ No                            |

All Contract Agencies shall submit to MHRBWCC Certificates of Insurance evidencing each type of coverage required and shall provide MHRBWCC with notice of cancellation or non-renewal of any such coverage within 30 days of the time the Agency receives such notice.